

**HIGH FUSION INC.**

**NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS  
ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

**TO BE HELD ON May 1, 2023**

You are receiving this notification because High Fusion Inc. (the "**Corporation**") has elected to use the notice and access model ("**Notice and Access**") for the delivery of meeting materials to its shareholders in respect of its annual and special meeting of shareholders to be held on May 1, 2023 (the "**Meeting**").

Under Notice and Access, shareholders continue to receive a proxy or voting instruction form ("**VIF**"), as applicable, enabling them to vote at the Meeting. However, instead of receiving paper copies of High Fusion's notice of annual and special meeting of shareholders and information circular (collectively, the "**Meeting Materials**"), shareholders receive this notice with information on how they may access the Meeting Materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and it will also reduce High Fusion's printing and mailing costs.

**MEETING DATE, TIME AND LOCATION**

WHEN: May 1, 2023  
10:00 a.m. (Toronto time)

WHERE: 77 King Street West Suite 2905  
Toronto, ON M5K 1H1

**SHAREHOLDERS WILL BE ASKED TO VOTE ON THE FOLLOWING MATTERS:**

- **Fixing Size of Board:** To fix the size of the High Fusion board at seven.
- **Elect Directors:** To elect directors of High Fusion for the ensuing year. See the section entitled "*Particulars of Matters to be Acted Upon – Election of Directors*" in the accompanying information circular.
- **Appoint the Auditor and Authorize the Directors to Fix their Remuneration:** To appoint BF Borgers CPA PC, Certified Public Accountants as auditors of High Fusion for the ensuing year and to authorize the directors to fix their remuneration. See the section entitled "*Particulars of Matters to be Acted Upon – Appointment of Auditor and Fixing the Remuneration*" in the accompanying information circular.
- **Name Change.** To approve a special resolution (the "**Name Change Resolution**"), authorizing an amendment to the articles of the Corporation to change the name of High Fusion to "**Vertical Peak Holdings Inc.**" or such other name as is acceptable to the Corporation and the Canadian Securities Exchange ("**Name Change**"). See the section entitled "*Particulars of Matters to be Acted Upon – Approval of Name Change*" in the accompanying information circular.
- **Continuance Resolution.** To pass, with or without variation, a special resolution ("**Continuance Resolution**"), to authorize and approve the continuation of the Corporation ("**Continuance**") from a company incorporated under the federal laws of Canada to a corporation continued under the laws of British Columbia, including the adoption of new articles and notice of articles, which articles will effect an amendment of the existing articles of High Fusion. See the section entitled "*Particulars of Matters to be Acted Upon – Continuation into British Columbia and Adoption of New Constatng Documents*" in the accompanying information circular.
- **Arrangement Resolution.** To pass, with or without variation, a special resolution (the "**Arrangement Resolution**") to approve a statutory plan of arrangement (the "**Plan of Arrangement**") under sections 288 to 299 of the Business Corporations Act (*British Columbia*), which involves, among other things an amendment to the capital structure of High Fusion and the distribution of common shares in the capital of Neural Therapeutics Inc. to shareholders of High Fusion. See the section entitled "*Particulars of Matters to be Acted Upon – Approval of Arrangement Resolution*" in the accompanying information circular.
- **Other Matters:** To transact such other business as may properly come before the Meeting or any adjournment thereof. See the section entitled "**Other Matters**" in the accompanying information circular.

**SHAREHOLDERS ARE REMINDED TO ACCESS AND REVIEW THE MEETING MATERIALS PRIOR TO VOTING.**

## **WEBSITES WHERE MEETING MATERIALS ARE POSTED**

The Meeting Materials will be posted and viewed online under High Fusion's profile at [www.sedar.com](http://www.sedar.com) or on High Fusion's website at [www.high-fusion.com](http://www.high-fusion.com).

## **HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS**

Shareholders may request that paper copies of the Meeting Materials be sent to them (by postal delivery) at no cost. Requests for Meeting Materials may be made up to one year from the date the information circular was filed on SEDAR. Registered and beneficial shareholders may obtain paper copies by calling Odyssey Trust Company, toll free at 1-888-290-1175 or online via [www.odysseycontact.com](http://www.odysseycontact.com).

To receive the Meeting Materials in advance of the proxy cut-off time and the Meeting, requests should be received by no later than April 10, 2023.

## **VOTING INSTRUCTIONS**

**Registered shareholders** are asked to return their **proxy forms** using one of the following methods by 10:00 a.m. (Toronto time) on April 27, 2023 (the "**proxy cut-off time**"):

BY MAIL:	Odyssey Trust Company, 702 67 Yonge Street, Toronto, ON, M5E 1J8
BY INTERNET:	<a href="https://login.odysseytrust.com/pxlogin">https://login.odysseytrust.com/pxlogin</a>
BY EMAIL:	<a href="mailto:mproxy@odysseytrust.com">mproxy@odysseytrust.com</a>

**Beneficial shareholders** are asked to return their **VIFs** using one of the following methods by the proxy cut-off time:

INTERNET:	See the VIF for details.
MAIL:	Complete the VIF, sign it and return it to the address provided on the form.

**Shareholders with questions about notice and access can contact High Fusion's transfer agent, Odyssey Trust Company at 1-888-290-1175.**

## **COVID-19 PANDEMIC**

In light of ongoing concerns related to the COVID-19 pandemic High Fusion is encouraging shareholders and guests not to attend the Meeting in person. Instead, shareholders are encouraged to vote on the matters before the Meeting by proxy, and to participate in the Meeting by teleconference, as follows:

TEL: 1-855-799-0222  
ACCESS CODE: 0854411

Shareholders will not be able to vote over the conference line but will be able to ask questions of management at the conclusion of the Meeting. Should the prevailing advice from provincial authorities require or recommend any additional change(s) to the Meeting, updates will be posted on High Fusion's website and/or by press release.

## **Stratification**

The Corporation is providing paper copies of the Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

## **Annual Financial Statements**

The Corporation is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.